

# Municipal Grants and Partnerships Overview



# Policy Changes

- The grant policy was amended July 16, 2019 with the following policy changes:
  - Added category for Community Events
  - Remove sustainable and seed grant wording
  - Change financial need to allow for surplus explanation



# Grants – Historic Demand

	2014	2015	2016	2017	2018*	2019	2020 Projected
Requests	\$640k	\$706k	\$822k	\$657k	\$644k	\$710k	\$993k
Funded	\$559k	\$590k	\$558k	\$524k	\$532k	\$546k	\$544k
% Approved	87%	84%	68%	80%	83%	77%	55%
<i>*2018 budget also included YES project of \$300k and Scotties of \$200k</i>							



# City Assistance

Type of Assistance	2018	2019	2020
Grants	532,970	532,970	543,800
Partnerships (pay to play)	340,000	141,000	452,200 *
Permissives	498,014	561,616	591,309 **
Nominal leases	444,656	551,833	551,833
YES Project (ad hoc)	300,000	-	
<b>Total Assistance</b>	<b>\$ 2,115,640</b>	<b>\$ 1,787,419</b>	<b>2,139,142</b>

\* Includes \$410,000 for Ironman in 2020

\*\* Estimated based on 2019 information



# Grants – Summary

Grant Requests	2020 Ask					2020 Budget		2019 Budget	
	#	Cash	In Kind	Total	% of Grants	Proposed	% of Grants	Granted	% of Grants
Arts, Culture, Heritage	5	382,000	-	382,000	38%	173,112	39%	355,995	68%
Community Events	17	111,650	94,321	205,971	21%	141,407	32%	-	
Health, Safety, Social Services	13	272,522	11,477	283,999	29%	76,534	17%	123,302	24%
Parks, Recreation, Sport	8	102,606	18,250	120,856	12%	54,937	12%	44,350	8%
Municipal Grants Requests	43	868,778	124,048	992,826	90%	445,990	83%	523,647	96%
Mid Year Requests & Other*		25,000	25,000	50,000	5%	50,000	9%	22,334	4%
Unallocated		25,000	25,000	50,000	5%	47,810	9%	-	0%
<b>Total Municipal Grants</b>		<b>918,778</b>	<b>174,048</b>	<b>1,092,826</b>	<b>66%</b>	<b>543,800</b>	<b>55%</b>	<b>545,981</b>	<b>79%</b>
Ironman	1	299,000	111,000	410,000	25%	410,000	40%	-	0%
Partnership Requests **	4	102,100	41,565	143,665	9%	42,200	4%	141,000	21%
<b>Total Grants and Partnerships</b>	<b>48</b>	<b>\$ 1,319,878</b>	<b>\$ 326,614</b>	<b>\$ 1,646,491</b>		<b>\$ 996,000</b>		<b>\$ 686,981</b>	

\*Other opportunities and school reciprocal agreement

\*\* Partnerships include events such as Super League, Scotties, Granfondo, Western Canada Cup, etc.



# Proposed Grant Funding Approach

- Community events were evaluated individually
- Other returning grants from the prior year with similar requests are suggested at 2019 levels
  - Minor increase for VIK due to price increases were funded 100% if values were confirmed with City staff
- Returning requests with increased asks over \$100k were funded at 50% of request
- Other Category new requests were funded:
  - Requests under \$20k at 40%
  - Requests between \$20k-99k at 20%
  - Requests between \$100-199k at 10%
  - Requests over \$200k at 0%



# Questions



[penticton.ca](http://penticton.ca)

# Municipal Grants

# *Community Events*

## Canadian Sport School Hockey League

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ 10,000.00	10,000.00	-	\$10,000.00	\$ 10,000.00	\$ -	\$ 10,000.00





# Municipal Grants

# *Community Events*

## Meadowlark Festival/Okanagan Similkameen Conservation Alliance

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ 2,500.00	5,000.00	-	\$5,000.00	\$ 2,500.00	\$ -	\$ 2,500.00



# Municipal Grants

# *Community Events*

## Okanagan Motorcycle Riders Association

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ 500.00	-	500.00	\$500.00	\$ -	\$ 500.00	\$ 500.00



# Municipal Grants

# *Community Events*

## Okanagan Valley Music Festival Society

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ 5,000.00	-	7,000.00	\$7,000.00	\$ -	\$ 5,000.00	\$ 5,000.00



# Municipal Grants

# *Community Events*

## Pentastic Jazz Festival Society

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ 9,700.00	2,700.00	7,000.00	\$9,700.00	\$ 2,700.00	\$ 7,000.00	\$ 9,700.00



# Municipal Grants

# *Community Events*

## Penticton & District Community Arts Council

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ 3,333.00	4,000.00	-	\$4,000.00	\$ 3,333.00	\$ -	\$ 3,333.00



# Municipal Grants

# *Community Events*

## Penticton Elvis Festival

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ 5,000.00	-	5,000.00	\$5,000.00	\$ -	\$ 5,000.00	\$ 5,000.00



# Municipal Grants

# *Community Events*

## Penticton Historic Automobile Society (Peach City Beach Cruise)

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ 7,000.00	1,200.00	8,000.00	\$9,200.00	\$ 1,200.00	\$ 8,000.00	\$ 9,200.00



# Municipal Grants

# *Community Events*

## Penticton Peach Festival

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ 44,000.00	20,000.00	29,000.00	49,000.00	\$ 20,000.00	\$ 29,000.00	\$ 49,000.00





# Municipal Grants

# *Community Events*

## Penticton Scottish Festival Society

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ 4,000.00	3,000.00	8,447.17	\$11,447.17	\$ -	\$ 7,300.00	\$ 7,300.00



# Municipal Grants

# *Community Events*

## Royal Canadian Legion, Branch 40, Penticton

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ 3,000.00	-	3,000.00	\$3,000.00	\$ -	\$ 3,000.00	\$ 3,000.00



# Municipal Grants

# *Community Events*

## South Okanagan Seniors Wellness Society

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ 5,240.00	2,500.00	80.00	\$2,580.00	\$ 2,500.00	\$ 80.00	\$ 2,580.00



# Municipal Grants

# *Community Events*

## Ha Ha Ha Kidzfest Society

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ -	25,000.00	15,000.00	\$40,000.00	\$ 3,000.00	\$ 5,000.00	\$ 8,000.00



# Municipal Grants

# *Community Events*

## Penticton Curling Club

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ 14,000.00	20,000.00	5,000.00	\$25,000.00	\$ 9,000.00	\$ 5,000.00	\$ 14,000.00



# Municipal Grants

# *Community Events*

## Okanagan Comedy Festival Society

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ 3,500.00	5,000.00	-	\$5,000.00	\$ -	\$ -	\$ -



# Municipal Grants

# *Community Events*

## Penticton Royalty Society

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ 9,150.00	7,650.00	2,000.00	\$9,650.00	\$ 3,000.00	\$ 2,000.00	\$ 5,000.00



# Municipal Grants

# *Community Events*

## Rotary Club of Penticton/Ribfest

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ -	5,600.00	4,294.00	\$9,894.00	\$ 3,000.00	\$ 4,294.00	\$ 7,294.00





# Municipal Grants

## *Parks, Recreation & Sport*

### Penticton and Area Cycling Association

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ 2,500.00	4,681.00	-	\$4,681.00	\$ 2,500.00	\$ -	\$ 2,500.00



# Municipal Grants

## *Parks, Recreation & Sport*

### Penticton BMX Society

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ 4,200.00	4,200.00	-	\$4,200.00	\$ 4,200.00	\$ -	\$ 4,200.00



# Municipal Grants

## *Parks, Recreation & Sport*

### Penticton Dragon Boat Festival Society

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ 13,650.00	15,000.00	13,950.00	\$28,950.00	\$ -	\$ 13,950.00	\$ 13,950.00



# Municipal Grants

## *Parks, Recreation & Sport*

### South Okanagan Similkameen Volunteer Centre Society

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ 20,000.00	20,000.00	-	\$20,000.00	\$ 20,000.00	\$ -	\$ 20,000.00



# Municipal Grants

## *Parks, Recreation & Sport*

### Penticton Tennis Club

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ 4,200.00	8,600.00	4,300.00	\$12,900.00	\$ 3,440.00	\$ 1,720.00	\$ 5,160.00



# Municipal Grants

## *Parks, Recreation & Sport*

### South Okanagan Minor Baseball Association

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ -	10,000.00	-	\$10,000.00	\$ 4,000.00	\$ -	\$ 4,000.00



# Municipal Grants

## *Parks, Recreation & Sport*

### Penticton Lawn Bowling Club

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ -	12,818.00	-	\$12,818.00	\$ 5,127.00	\$ -	\$ 5,127.00



# Municipal Grants

## *Parks, Recreation & Sport*

### Penticton Seniors Drop-In Centre Society

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ -	27,307.00	-	\$27,307.00	\$ -	\$ -	\$ -





# Municipal Grants

## *Arts, Culture & Heritage*

### Okanagan Youth Pipe Band

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ -	2,000.00	-	\$2,000.00	\$ 800.00	\$ -	\$ 800.00



# Municipal Grants

## *Arts, Culture & Heritage*

### S.S. Sicamous Restoration Society

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ 65,000.00	75,000.00	-	\$75,000.00	\$ 65,000.00	\$ -	\$ 65,000.00



# Municipal Grants

## *Arts, Culture & Heritage*

### Penticton & District Community Arts Council

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ 12,312.00	35,000.00	-	\$35,000.00	\$ 12,312.00	\$ -	\$ 12,312.00



# Municipal Grants

## *Arts, Culture & Heritage*

### Penticton Art Gallery

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ 125,000.00	170,000.00	-	\$170,000.00	\$ 85,000.00	\$ -	\$ 85,000.00



# Municipal Grants

## *Arts, Culture & Heritage*

### Okanagan School of the Arts, Shatford Centre

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ 47,000.00	100,000.00	-	\$100,000.00	\$ 10,000.00	\$ -	\$ 10,000.00



# Municipal Grants

## *Health, Safety & Social Services*

### Canadian Mental Health Association - South Okanagan Similkameen Branch

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ 9,800.00	6,000.00	-	\$6,000.00	\$ 6,000.00	\$ -	\$ 6,000.00



# Municipal Grants

## *Health, Safety & Social Services*

### Canadian Red Cross, Penticton Health Equipment Loan Program (HELP)

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ 1,837.50	1,837.50	-	\$1,837.50	\$ 1,838.00	\$ -	\$ 1,838.00



# Municipal Grants

## *Health, Safety & Social Services*

### Dragonfly Pond Family Society

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ 500.00	-	500.00	\$500.00	\$ -	\$ 500.00	\$ 500.00





# Municipal Grants

## *Health, Safety & Social Services*

### Jean Minguy Youth Academy

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ 3,000.00	3,000.00	-	\$3,000.00	\$ 3,000.00	\$ -	\$ 3,000.00



# Municipal Grants

## *Health, Safety & Social Services*

### Penticton and Area Cycling Association

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ 4,480.00	4,500.00	1,377.00	\$5,877.00	\$ 3,535.00	\$ 1,377.00	\$ 4,912.00



# Municipal Grants

## *Health, Safety & Social Services*

### South Okanagan Seniors Wellness Society

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ 13,000.00	13,000.00	-	\$13,000.00	\$ 13,000.00	\$ -	\$ 13,000.00



# Municipal Grants

## *Health, Safety & Social Services*

### The Penticton & Area Access Centre

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ 7,067.00	6,000.00	-	\$6,000.00	\$ 6,000.00	\$ -	\$ 6,000.00



# Municipal Grants

## *Health, Safety & Social Services*

### The Penticton Centre for Exceptional Learning

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ 2,100.00	1,500.00	1,500.00	\$3,000.00	\$ 1,050.00	\$ 1,050.00	\$ 2,100.00



# Municipal Grants

## *Health, Safety & Social Services*

### United Way SIBC

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ 8,100.00	-	8,100.00	\$8,100.00	\$ -	\$ 8,100.00	\$ 8,100.00



# Municipal Grants

## *Health, Safety & Social Services*

### Skaha Bluffs Park Watch Society

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ 13,000.00	15,000.00	-	\$15,000.00	\$ 13,000.00	\$ -	\$ 13,000.00



# Municipal Grants

## *Health, Safety & Social Services*

### Pathways Addictions Resource Centre

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ -	200,000.00	-	\$200,000.00	\$ -	\$ -	\$ -





# Municipal Grants

## *Health, Safety & Social Services*

### Penticton Recovery Resource Society (Discovery House)

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ 9,684.00	9,684.00	-	\$9,684.00	\$ 9,684.00	\$ -	\$ 9,684.00



# Municipal Grants

## *Health, Safety & Social Services*

### South Okanagan Loss Society (SOLS)

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ 8,400.00	12,000.00	-	\$12,000.00	\$ 8,400.00	\$ -	\$ 8,400.00



# Municipal Grants

# *Partnerships*

## Axel Merckx Events Inc

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ 30,000.00	\$ 75,000.00	\$ 35,000.00	\$ 110,000.00	\$ -	\$ 35,000.00	\$ 35,000.00



# Municipal Grants

# *Partnerships*

## DYB DYB South Okanagan Historical Group

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ -	\$ 2,100.00	\$ 4,365.38	\$ 6,465.38	\$ -	\$ -	\$ -



# Municipal Grants

# *Partnerships*

## Okanagan Trestles Tour

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ 1,000.00		\$ 1,200.00	\$ 1,200.00	\$ -	\$ 1,200.00	\$ 1,200.00



# Municipal Grants

# *Partnerships*

## Hoodoo Adventures Company Ltd

2019 Grant	Grant request cash	Grant request in kind	Total Request	Cash Proposed	InKind Proposed	Total Proposed
\$ -	\$ 25,000.00	\$ 1,000.00	\$ 26,000.00	\$ 5,000.00	\$ 1,000.00	\$ 6,000.00

